

Name of the Issue: Sedemac Mechatronics Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 10,873.50*

*Source: Prospectus dated March 6, 2026

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 2.86*

* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated March 9, 2026

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	15.11
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2026)	43.93
(iii) at the end of 1st FY (March 31, 2026)	43.93
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	105.83	Not Available	Not Available
Net Profit/(Loss) for the period	10.30	Not Available	Not Available
Paid-up equity share capital	4.41	Not Available	Not Available
Reserves excluding revaluation reserves	40.50	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed / information not disclosed .

Note: Based on consolidated financials

7 Trading Status

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded on BSE and NSE
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Not Applicable	
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

Designated Stock Exchange	NSE		
Issue Price (Rs.)	1352.00		
Listing Date	11-Mar-26		
*Discount of Rs. 128 was offered to Eligible Employees bidding in the Employee Reservation Portion.	11-03-2026	09-04-2026	08-06-2026

Price parameters	At close of listing day	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽¹⁾	As at the end of the 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High	Low
Market Price	1,451.10	1,637.7	2,366.7	1,513.4	1,613.50	1,413.10
Nifty*	23,866.85	23,775.1	23,123.0	22331.4	22714.1	22283.85
Price parameters	As at the end of the 2nd FY after the listing of the issue (March 31, 2027) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (March 31, 2028) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)					
<i>Company</i>					
<i>Consolidated</i>	10	10.93	23.91	Not Available	Not Available
<i>Peer Group:</i>					
<i>Bosch Limited</i>	10	683.25	939.28	Not Available	Not Available
<i>ZF Commercial Vehicle Control Systems India Limited</i>	5	242.90	267.13	Not Available	Not Available
<i>Sona Blw Precision Forgings Limited</i>	10	9.92	10.30	Not Available	Not Available
<i>Schaeffler India Limited</i>	2	60.10	Not Available	Not Available	Not Available
Industry Avg		249.04	Not Available	Not Available	Not Available
P/E					
<i>Company</i>					
<i>Consolidated</i>	10	124.95	63.30	Not Available	Not Available
<i>Peer Group:</i>					
<i>Bosch Limited</i>	10	51.80	30.60	Not Available	Not Available
<i>ZF Commercial Vehicle Control Systems India Limited</i>	5	60.42	51.54	Not Available	Not Available
<i>Sona Blw Precision Forgings Limited</i>	10	52.00	46.75	Not Available	Not Available
<i>Schaeffler India Limited</i>	2	71.69	Not Available	Not Available	Not Available
Industry Avg		58.98	Not Available	Not Available	Not Available
RoNW (%)					
<i>Company</i>					
<i>Consolidated</i>	10	15.48	23.04%	Not Available	Not Available
<i>Peer Group:</i>					
<i>Bosch Limited</i>	10	14.59	18.66	Not Available	Not Available
<i>ZF Commercial Vehicle Control Systems India Limited</i>	5	14.31	13.78	Not Available	Not Available
<i>Sona Blw Precision Forgings Limited</i>	10	10.94%	10.26%	Not Available	Not Available
<i>Schaeffler India Limited</i>	2	17.59	Not Available	Not Available	Not Available
Industry Avg		11.65	Not Available	Not Available	Not Available
NAV per share					
<i>Company</i>					
<i>Consolidated</i>	10	71.57	1.02	Not Available	Not Available
<i>Peer Group:</i>					
<i>Bosch Limited</i>	10	4,682.43	5,033.86	Not Available	Not Available
<i>ZF Commercial Vehicle Control Systems India Limited</i>	5	1,697.00	1,943.27	Not Available	Not Available
<i>Sona Blw Precision Forgings Limited</i>	10	88.39	98.61	Not Available	Not Available
<i>Schaeffler India Limited</i>	2	341.57	Not Available	Not Available	Not Available
Industry Avg		1,702.35	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus dated March 6, 2026.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Nil		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com